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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made in accordance with Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Pursuant to the relevant laws and regulations of the People's Republic of China, Agricultural Bank of China Limited (the “**Bank**”) has published The Indicators for Assessing Global Systemic Importance of Agricultural Bank of China Limited for the year of 2013 on the website of Shanghai Stock Exchange.

The above report is set out in this announcement for your information.

By Order of the Board
Agricultural Bank of China Limited
ZHU Gaoming
Company Secretary

Beijing, PRC
25 April 2014

As at the date of this announcement, our executive directors are Mr. JIANG Chaoliang, Mr. ZHANG Yun, Mr. GUO Haoda and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. LIN Damao, Mr. CHENG Fengchao, Mr. LI Yelin, Mr. XIAO Shusheng and Mr. ZHAO Chao; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.

THE INDICATORS FOR ASSESSING GLOBAL SYSTEMIC IMPORTANCE OF COMMERCIAL BANKS

In accordance with the *Guidelines for the Disclosure of Indicators for Assessing Global Systemic Importance of Commercial Banks* promulgated by CBRC, the Group's¹ indicators for assessing global systemic importance for the year of 2013 are shown in the table below.

In 100 millions of RMB

No.	Indicator	Amount
1	Total adjusted on- and off-balance sheet assets	161,004
2	Intra-financial system assets	6,889
3	Intra-financial system liabilities	8,124
4	Securities outstanding	10,723
5	Payments activity	2,091,397
6	Assets under custody	35,859
7	Underwritten Transactions	2,451
8	Notional amount of OTC derivatives	8,261
9	Trading and available-for-sale securities	1,002
10	Level 3 assets	2,116
11	Cross-jurisdictional claims	1,505
12	Cross-jurisdictional liabilities	2,862

1. The Group's indicators are calculated under the regulatory scope, which are different from the scope of accounting consolidation.