

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

THE APPROVAL FROM CSRC IN RELATION TO THE APPLICATION FOR THE NON-PUBLIC ISSUANCE OF PREFERENCE SHARES

Agricultural Bank of China Limited (the “**Bank**”) today received the *Approval Regarding the Non-public Issuance of Preference Shares of Agricultural Bank of China Limited* (Zhengjian Approval No. [2014] 991) issued by the China Securities Regulatory Commission (“**CSRC**”), which approved the non-public issuance of no more than 800 million preference shares by the Bank. The non-public issuance of preference shares will be conducted in several tranches, where an initial tranche of 400 million preference shares shall be issued within six months starting from the date of the CSRC’s approval of the issuance, and the remaining tranches shall be issued within 24 months starting from the date of the CSRC’s approval of the issuance.

The contact information of the issuer and the sponsor for this non-public issuance of preference shares is set out below:

1. Issuer

Name: Agricultural Bank of China Limited

Office Address: No. 69, Jianguomen Nei Avenue,
Dongcheng District, Beijing, 100005

Contact Person: ZHU Gaoming

Tel: 010-85109619

Fax: 010-85108557

2. Sponsor

Name: CITIC Securities Co., Ltd.

Office Address: Times Square Excellence II, No. 8 Zhong Xin San Road,
Futian District, Shenzhen City, Guangdong Province

Sponsor Representatives: ZHOU Yu; SHAO Xianghui

Contact Persons: MENG Kai, Li Yun, LU Xiaomeng

Tel: 010-60833656

Fax: 010-60833569

The board of directors of the Bank will deal with the relevant matters in respect with this non-public issuance of preference shares in accordance with applicable laws and regulations, conditions set out in the relevant approvals from the regulatory authorities including the CSRC and the authorisations granted by the shareholders' meeting of the Bank.

By Order of the Board
Agricultural Bank of China Limited
ZHU Gaoming
Company Secretary

Beijing, the PRC
23 September 2014

As at the date of this announcement, our executive directors are Mr. ZHANG Yun and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. CHENG Fengchao, Mr. XIAO Shusheng, Mr. ZHAO Chao and Mr. ZHOU Ke; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.