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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

CHANGES IN SUPERVISORS

Agricultural Bank of China Limited (the “**Bank**”) announces the following changes in the supervisors of the Bank.

1. NOMINATION OF SUPERVISOR REPRESENTING SHAREHOLDERS

The board of supervisors (the “**Board of Supervisors**”) nominated Mr. CHE Yingxin as a candidate of a supervisor representing shareholders of the Bank at the meeting held on 26 November 2014.

The biographical details of Mr. CHE Yingxin are set out below:

Mr. CHE Yingxin was born in October 1954, and holds a Bachelor's degree. He has served as the chairman of the Board of Supervisors of the Bank since January 2009. He previously served successively as president of Lushi sub-branch of the People's Bank of China (the “**PBOC**”), vice president of Luoyang branch of the PBOC and deputy governor of Luoyang branch of the State Administration of Foreign Exchange (the “**SAFE**”); president of Sanmenxia branch of the PBOC and governor of Sanmenxia branch of the SAFE; president of Xinyang branch of the PBOC and governor of Xinyang branch of the SAFE; vice president of Henan branch of the PBOC and deputy governor of Henan branch of the SAFE; deputy director of the Inspection Bureau of the PBOC; deputy secretary of the Commission for Discipline Inspection and director of the Inspection Bureau of the PBOC; deputy secretary of Communist Party of China Central Commission for Financial Discipline Inspection; director of Financial Inspection Bureau of Ministry of Supervision; and director of Banking Supervision Department I of the China Banking Regulatory Commission (the “**CBRC**”). He was appointed as assistant to chairman of the CBRC in February 2005, and chairman of the board of supervisors of Key State-owned Financial Institutions in December 2005. He concurrently serves as vice chairman of the 7th session of the Committee of the China Institute of Rural Finance and director of the Dalian Committee of China Business Executives Academy. He is also a member of the 12th National Committee of the Chinese People's Political Consultative Conference.

The appointment of Mr. CHE Yinxin will be subject to the approval by the shareholders' general meeting of the Bank. The term of office of Mr. CHE Yingxin will be three years, commencing upon the approval of his appointment by the shareholders' general meeting of the Bank.

Mr. CHE Yingxin will receive remuneration based on his positions in the Bank during his term. Mr. CHE Yingxin's remuneration will include all current income and deferred payments of basic salaries, bonuses and allowances. The Bank will disclose the remuneration of supervisors in the annual report each year.

Save as disclosed in this announcement, Mr. CHE Yingxin did not hold any directorship in any other listed companies or take up any post in any group members of the Bank in the past three years, nor has any relationship with any other director, supervisor, senior management, substantial shareholder or controlling shareholder of the Bank. Furthermore, Mr. CHE Yingxin does not have any equity interest in the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong. Save as the above, there is no other information relating to the proposed appointments of Mr. CHE Yingxin that shall be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor any matters which need to be brought to the attention of the shareholders.

2. RESIGNATION OF SUPERVISOR

Accordingly to relevant regulations, Mr. DAI Genyou has tendered his resignation to the Board of Supervisors to resign as an external supervisor and a member of the Due Diligence Supervision Committee of the Board of Supervisors.

As the resignation of Mr. DAI Genyou will result in insufficient number of external supervisors as required by the relevant laws, regulations and the articles of association of the Bank, Mr. DAI Genyou will continue to perform his aforesaid duties before a new external supervisor is elected by the shareholders' general meeting of the Bank.

Mr. DAI Genyou has confirmed that he has no disagreement with the Board of Supervisors, and there is no other matters which need to be brought to the attention of the shareholders and creditors of the Bank in connection with his resignation.

The Board of Supervisors would like to take this opportunity to express its sincere gratitude to Mr. DAI Genyou for his great contributions to the Bank during his tenures of service.

By Order of the Board of Directors
Agricultural Bank of China Limited
ZHU Gaoming
Company Secretary

Beijing, PRC
26 November 2014

As at the date of this announcement, our executive directors are Mr. ZHANG Yun and Mr. LOU Wenlong; our non-executive directors are Mr. SHEN Bingxi, Mr. CHENG Fengchao, Mr. XIAO Shusheng, Mr. ZHAO Chao and Mr. ZHOU Ke; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang, Mr. WEN Tiejun and Mr. Francis YUEN Tin-fan.