中国农业银行
AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中 國 農 業 銀 行 股 份 有 限 公 司

(a joint stock company incorporated in the People's Republic of China with limited liability)
（於中華人民共和國註冊成立之股份有限公司）
(Stock Code: 1288) (股份代號：1288)

NOTIFICATION LETTER 通 知 信 函

1 December 2014

Dear Shareholder,

Agricultural Bank of China Limited (the "Bank") – Notice of publication of the Notice, Circular, Proxy Form and Reply Slip for the 2015 First Extraordinary General Meeting ("Current Corporate Communications")

The English and Chinese versions of the Bank's Current Corporate Communications are available on the Bank's website at www.abchina.com and The Stock Exchange of Hong Kong Limited (the "Stock Exchange")'s website at www.hkexnews.hk, or the arranged printed form(s) of Current Corporate Communications is enclosed (if applicable). You may access the Current Corporate Communications on our website or browsing through the Stock Exchange's website.

Shareholders may at any time choose to receive free of charge Corporate Communications(Note) either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Bank. If you want to receive another printed version of the Current Corporate Communications, please complete the enclosed Request Form and send it to the Bank c/o Computershare Hong Kong Investor Services Limited (the "Hong Kong Share Registrar"), by using the mailing label provided (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp). The address of Hong Kong Share Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Bank's website at www.abchina.com or the Stock Exchange's website at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Bank's Corporate Communications in future, please write or send email at abchina.ecom@computershare.com.hk to the Bank c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website version but for any reason you have difficulty in receiving or gaining access to Corporate Communications, the Bank will promptly upon your request send Corporate Communications to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Bank's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays or send an email to abchina.ecom@computershare.com.hk.

Yours faithfully
ZHU Gaoming
Company Secretary
For and on behalf of
Agricultural Bank of China Limited

Note: Corporate Communications refers to any document issued or to be issued by the Bank for the information or action of holders of any of the Bank's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but are not limited to (a) the annual report; (b) any interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

中國農業銀行股份有限公司（「本行」） – 2015 年度第一次臨時股東大會通告、通函、代表委任表格及回條（「本次公司通訊文件」）之發佈通知

本行的本次公司通訊文件中、英文版本已上載於本行網站(www.abchina.com)及香港聯合交易所有限公司（「聯交所」）網站（www.hkexnews.hk)，或按安排附上本次公司通訊文件之印刷本(如適用)。請在本行網站或在聯交所網站瀏覽有關文件。

如 閣下早前曾向本行作出公司通訊文件(附註)收取方式或語言版本的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或網上方式收取及只收取英文印刷本、或只收取中文印刷本、或同時收取中、英文印刷本，費用全免。如 閣下欲收取本次公司通訊文件之另一語言印刷本，請 閣下填妥在隨本函附上的申請表格，並使用隨附之郵寄標籤把申請表格寄回香港中央證券登記有限公司（「香港證券登記處」）(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表格亦可於本行網站(www.abchina.com)或聯交所網站（www.hkexnews.hk）內下載。

如欲選擇有別於 閣下所選擇的公司通訊文件之語言版本或收取方式，請以書面或以電郵方式abchina.ecom@computershare.com.hk 送交到香港證券登記處，以更改日後收取公司通訊文件之語言版本及收取途徑之選擇。如 閣下已選擇以網上方式收取（或被視為已同意以網上方式收取）日後公司通訊文件但因任何理由未能閱覽載於網站的公司通訊文件， 閣下只要提出要求，我們將盡快向 閣下寄上所要求的公司通訊文件的印刷版本，費用全免。

如對本函內容有任何疑問，請致電本行電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午 9 時正至下午 6 時正或電郵至 abchina.ecom@computershare.com.hk。

代表
中國農業銀行股份有限公司
公司秘書
朱皋鳴
謹啟

2014 年 12 月 1 日

附註：公司通訊文件指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載，本行發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，包括但不限於：(a)年度報告；(b)任何中期報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格。

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Printing the Shareholder's information (English Name and Address)
印上股東資料（英文姓名及地址）

Change Request Form 更改表格

To: **Agricultural Bank of China Limited (the "Bank")**
(Stock Code:01288)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

致： **中國農業銀行股份有限公司（「貴行」或「本行」）**
（股份代號：01288）
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We have already received a printed copy of the Current Corporate Communications in Chinese / English or have chosen (or are deemed to have consented) to read the Current Corporate Communications posted on the Bank's website, but I/We would like to receive another printed version of the Current Corporate Communications of the Bank as indicated below:
本人／我們已收取本次公司通訊文件之英文/中文印刷本或已選擇（或被視為已同意）瀏覽　貴行網站所登載之本次公司通訊文件，但現在希望以下列方式收取　貴行本次公司通訊文件之另一語言印刷本：

*(Please mark **ONLY ONE（X）** of the following boxes)*
*(請從下列選擇中，僅在其中**一個空格**內劃上「**X**」號)*

☐ by **electronic means** through the Bank's website (instead of in printed form) with an email notification to my/our email address below when each Corporate Communication is made available on the Bank's website; or
透過本行網站以**電子方式**收取公司通訊以代替印刷本，並在每次公司通訊刊登於本行網站時收取發送至以下電郵地址的電郵通知；或
(Please provide the email address in capital letters in English. The email address will be used only for notification of release of Corporate Communications.)
(請以英文正楷填寫電郵地址，而電郵地址僅供用作通知公司通訊已發佈。)

Email Address
電郵地址

(If no email address is provided, a notification letter of the publication of the Corporate Communications on the Bank's website will be sent to you by post)
(如未有提供電郵地址，本公司將把有關公司通訊在本行網站刊登的通知信函郵寄予　閣下。)

☐ in **printed** form in **English** only; or
僅收取**英文印刷本**；或

☐ in **printed** form in **Chinese** only; or
僅收取**中文印刷本**；或

☐ in **printed** form in both **English and Chinese**.
同時收取**英文及中文印刷本**。

Full Name(s) of Shareholder(s)
股東姓名

Contact telephone number
聯絡電話號碼

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address#
地址#

Signature(s)
簽名

Date
日期

 # You are required to fill in the details if you download this Request Form from the Bank's website.
假如 閣下從本行網站下載本申請表格，請必須填上有關資料。

Notes 附註:
1. Please complete all your details clearly.
   請　閣下清楚填妥所有資料。
2. If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Bank in respect of the joint holding should sign on this Request Form in order to be valid.
   如屬聯名股東，則本申請表格須由該名於本行股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
3. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
   如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本表格將會作廢。
4. For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
   為免存疑，任何在本申請表格上的額外手寫指示，本行將不予處理。

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閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope to return this Reply Form to us.
No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong