



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 28 February 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Agricultural Bank of China Limited

Date Submitted: 05 March 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01288	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	30,738,823,096	RMB	1	RMB	30,738,823,096	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	30,738,823,096	RMB	1	RMB	30,738,823,096	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601288	Description				
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	319,244,210,777	RMB	1	RMB	319,244,210,777	
Increase / decrease (-)	0			RMB	0	
Balance at close of the month	319,244,210,777	RMB	1	RMB	319,244,210,777	

Total authorised/registered share capital at the end of the month: RMB 349,983,033,873

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01288	Description				
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	30,738,823,096	0	30,738,823,096			
Increase / decrease (-)	0	0				
Balance at close of the month	30,738,823,096	0	30,738,823,096			

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601288	Description				
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	319,244,210,777	0	319,244,210,777			
Increase / decrease (-)	0	0				
Balance at close of the month	319,244,210,777	0	319,244,210,777			

3. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360001	Description	The preference shares will not be counted into the registered share capital of the Company.			
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares			
Balance at close of preceding month	400,000,000	0	400,000,000			
Increase / decrease (-)	0	0				
Balance at close of the month	400,000,000	0	400,000,000			

4. Class of shares	Preference shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360009	Description	The preference shares will not be counted into the registered share capital of the Company.			

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	400,000,000	0	400,000,000
Increase / decrease (-)	0	0	
Balance at close of the month	400,000,000	0	400,000,000

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	A		Listed on the Exchange (Note 1)	No		
Stock code (if listed)	601288	Description						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1). Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Preference Shares	RMB	80,000,000,000	Converted	0	80,000,000,000	0	0	32,520,325,203
Type of the Convertibles	Preference Shares							
Stock code of the Convertibles (if listed on the Exchange) (Note 1)								
Subscription/Conversion price	RMB	100						
General Meeting approval date (if applicable)	23 June 2014							

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (CC1)

Decrease in treasury shares: 0 Ordinary shares A (CC2)

Remarks:

- 1) The subscription price of the Preference Shares under the issuance is RMB100 per share.
 2) No. of new shares of issuer which may be issued = No. of preference shares x subscription price ÷ conversion price = 800,000,000 x RMB100 ÷ RMB2.46 = 32,520,325,203 A shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: LIU Qing

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)



Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.